ANNUAL REPORT 2022







STANDING FIRM IN 2022

Jesus finishes his sermon on the mount with a message that resonates with our

work in 2022. "The rain fell, the floods came, and the winds blew and beat on that house, but it did not fall, because it had been founded on rock." Mathew 7:25 NRSV.

There are no shortages of wind, rain, and floods that beat on our house called St. John's United. Workforce shortages, inflation, construction cost, government funding, lack of childcare, increasing mental health concerns, growing family instability, and lack of affordable housing are just some of the beatings on St. John's United.

Jesus, in his message, assumes that these damaging forces will come and go. It is not a message that he is eliminating these dangers, while we know from scripture that he can. Instead, He calls

us to be well-grounded so that St. John's United will stand as the storms move on. Our staff is our foundation, and the mission that supports them to provide living opportunities within nurturing environments of hope, dignity, and love; is our rock. The nurturing environments we create provide shelter and comfort from the rain and wind.

Together believing in our foundation, let's continue to create nurturing environments.

Quit To

David Trost CEO

GOVERNANCE BOARD OF DIRECTORS



Mina Morse Chair St. James Lutheran Columbus



Mike Nelson Vice Chair Lutheran Church of the Good Shepherd Billings



Kristi Fischer SecretaryKing of Glory Lutheran
Billings



Tim Thompson TreasurerKing of Glory Lutheran
Billings



Claudia Baker King of Glory Lutheran Billings



Bill Davies St. Pius Catholic Billings



Connie Herberg Emmanuel Lutheran Shepherd



Todd KoeppAtonement Lutheran
Church
Billings



Margaret MacDonald First Congregational Billings



John Ronneberg Melville Lutheran Melville

FOUNDATION BOARD OF DIRECTORS



Pastor Jen Quanbeck Chair - King of Glory Lutheran Church Billings



Katie Edwards Vice Chair Western Security Bank



Darrell Ehrlick Secretary Daily Montanan



Sara Sanderson Treasurer City Vineyard



Amanda Boerboom Roundup Memorial Healthcare



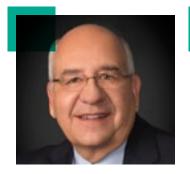
Allison Corbyn Big Sky Economic Development



Julie Donald Hilands Elementary



Dr. Michael Fischer Billings Clinic



Jock Michelotti Crowley Fleck Attorneys PLLP



Mina Morse A&E Design



Eric Nord Crist, Krogh & Nord PLLC



Dennis Sulser Youth Dynamics

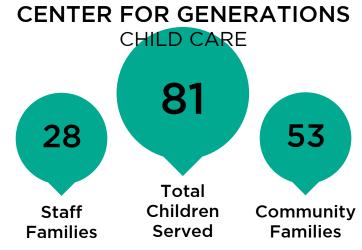


Bill Underriner Underriner Motors









ADOPTION & FAMILY SERVICES

SPIRITUAL CARE

180

Received Counseling

84

Adoptive Families Served

42

Wendy's Wonderful Kids

357

Individuals Served by Adoption & Family Services



26

Memorial Services

12

Resident Vigils

1

Seminary Intern

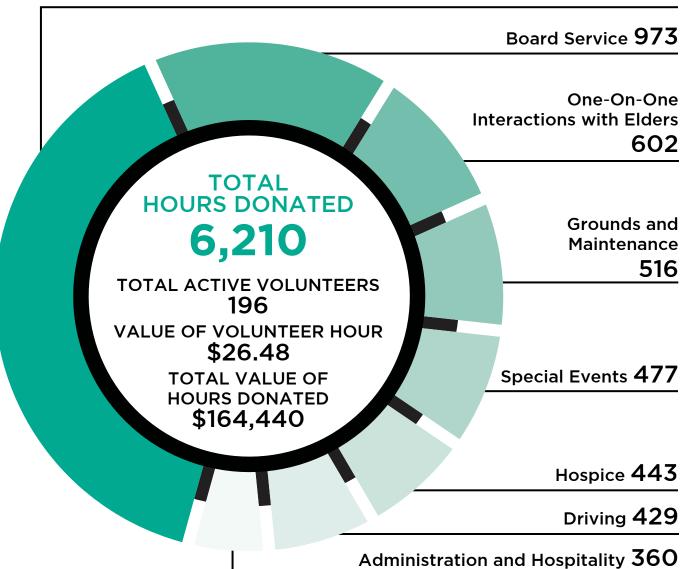
90

Deaths Attended



VOLUNTEERS

Group Interaction with Elders 2410



COMMUNITY ENGAGEMENT

10,000

Summer Concert Series 150

Mission Ridge Wellness

73

The Crossings & The Willows Events

324

WyndStone/LWC Events

1,120

Mission Ridge Events 25

Boulder Arrowhead Little League

320

Primary/Secondary Students 100

Family Services



2022 FINANCIALS

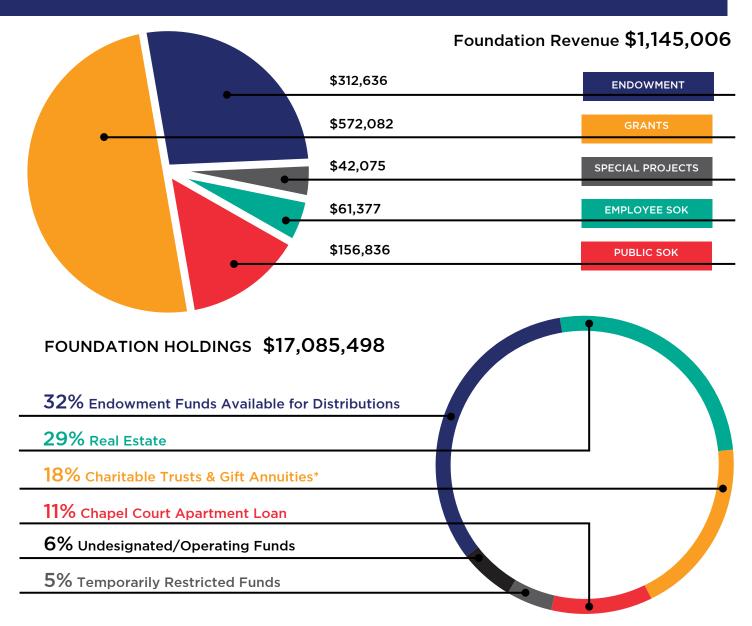
TOTAL



OPERATING GAP(\$5,315,991)	
FILLING THE GAP	
Pandemic Relief Funds Employee Appreciation Fund Distributions from Partnerships SUPPORT FROM FOUNDATION Grants Endowment Distributions Nursing Fellowship Distribution EXPENSES COVERED BY SEEDS OF KINDNESS Resident Needs CFG Employees Family Service Other Gifts and Memorials. Releases from Donor Restricted Funds TOTAL FOUNDATION SUPPORT	\$1,053,193 \$260,707 \$39,064 \$19,893 \$4,544 \$28,278 \$54,605 \$90,880 \$40,181

\$5,924,754

ST. JOHN'S FOUNDATION



^{*} Charitable Trusts & Gift Annuities are not subject to annual distributions to SJU

SEEDS OF KINDNESS DONORS

Gifts to the Seeds of Kindness Annual Fund deliver compassionate care to the lives of residents, children and staff within St. John's communities inclusive of St. John's United Family Services (formerly Lutheran Social Services of Montana). These generous people offered supporting gifts to St. John's in 2022.

If we have inadvertently omitted or misspelled your name, please contact our office at 655-5710.

SOK \$250 - \$499

Terrell Ackerman Julie Andersen

Libby Artley

Don Beller

Sherrill Bermes

Lori Blake

Sam & Amanda Boerboom

Rockwood Brown

Olga Clement

Dodie Colburg

James Davies

Michelle DeBoer

John & LaVonne Deeney

Robin Diedrich

Lowell Dunlop

Suzanne Ennis

Lee Evans

Megan Farley

Sharon Fleming

Melanie Forey

John Greenfield

Whitney Griffin

Huw Griffiths

Mari Hanes

Mary Higgins

Aimee Hillis

Bruce & Polly Icenoggle

Janet Jaynes

Judy Johnson

Jill McPherson Johnston

Mirandy Karina & Matt Ridgway

Connie Kochman

Todd & Erin Koepp

Kent Koolen

Kristin & Pierre LaVé

Patty Lechner

MyLinda Lovell

Nicole Lundvall

Margaret MacDonald

Schuyler Madole

Linsey McGauvran

Jock & Connie Michelotti

Jenny Moodie

Mustangs Baseball

Bert Nelson

Lisa Nunn

Jan Ostermiller

Megan Patterson

Andrea Peters

Tina Price

Dorothy Randall

Paul Rembold

John & Diane Ronneberg

Jennifer Rumsey

Sara & Michael Sanderson

Ken & Connie Sandvik

Ed & Darlene Selby

Kevin Sider

Jerri Sikel

Gary Smith

Lisa Sorensen

Amelia Souder

Deborah Sowders

Deborali bowder

Leatrice Spence

Angela Stai-Dunn

Don & Jody Stanaway

Donna Sweeney

Pr. Mark & Clara Taylor

Ben & Joei Uselman

Michael Weber

Carissa Welsh

Connie Werbelow

Lillian Weschenfelder

Kristianne Wilson

[†]Deceased • Corporate churches in italics

SOK \$500 - \$999

Jerry & Claudia Baker Jane Barker Shannon Bloyder Andrea Bouchard Kent & Linda Burgess Mona Clark Dr. Patricia Coon & Robert Organ Carmen Cox Lisa Cox Tom Danielsen & Jane Fitch Danielsen Bill & Collette Davies Robert[†] & Jane Doran Estate of Erle & Jan Gross Pauline Espinoza Pr. Harold & Dorothy† Everson Kristy Foss Cynthia Foster Pr. Warren & Judy Frank Alice Gordon & Dr. Paul Grmoljez Dr. Michael Gordon Pr. Karl & Peg Guhn Barbara Hailstone Cole & Danielle Harden Connye Hartman Connie Herberg Stanley Hill Lee & Nancy Jockers Kevin & Karna Johnson Audrey Johnson-Nevins Valeri Kaae Dr. Paul & Katharine Kelker Barb Keyes Cleo Koefelda

Lori Kopp

Timothy Lerman Claire Leslie Joseph Logreco Sandra & Terry Mammenga Libby & Jim Markus Patty McVay-Mitchell Marlene Moran Mina & Joe Morse Gwynn Pehler Pehler Family Ali Pistora Ron & Margie Prokop Andy Quanbeck Pr. Jen & Pr. Ben Quanbeck Joanne Reisbig Karna & Scott Rhodes Kristi Rieke Brooke & Joe Rivera Brett & Julie Schneider Lois Schroeder Marie Smith Dr. Ronald & Karin Smith Lynn Sorenson Paige Spalding & Jim Hummell Elizabeth Stephenson John Sticka Ron Susa Tim & Cindy Thompson Hessie Watts Robert Wilkerson

SOK \$1,000 - \$2,499

Marty & Brenda Ambuehl Alice Bachler Jack & Vivian Beals Jerald & June Berve

Robert Wolverton

Danielle Betts Bruco, Inc. Dean Colarchik Robert Cushing Bruce & Barbara Harper Don & Carol Roberts Foundation Helen Eastwood Katie Edwards & Chris Klein Dr. Michael & Kristi Fischer Laura Haefer Pr. Paul & Kay Hanson High Point Networks, LLC Karen Honnold Dr. Cindy Husby Alan Johnstone Margie & Tom Lauwers Pr. Elizabeth Liggett & Derek Grimmell Mary Mosdal Carol Mueller Marilyn Olson Tom & Jean Olson Pr. Darren & Trudi Paulson Jerry Pearsall Craig & Mary Ann Pierson Denise Price Todd & Shanus Schultz David & Michelle Trost Bill & Mary Underriner Pr. Kendra Wilde & Dr. Ben Spiger Lucille Younglund

SOK \$2,500 - \$4,999

Associated Construction
Engineering, Inc.
Lisa & Jim Koch
Sally Paulos
Rachel & Steve Simonson
Joy Waylander

SOK \$5,000+

Bernie Allen Judith Hosford Pr. Tom & Sarah Schlotterback Dee & Stan Waldow

Church Support \$250 - \$499

Big Timber Lutheran WELCA Big Timber
First Lutheran - Savage
Lutheran Church of the Good
Shepherd WELCA - Billings
Hope Lutheran - Powell
Immanuel Lutheran WELCA Absarokee
Joliet Lutheran - Jolilet

Our Savior's Lutheran - Great Falls
Our Savior's Lutheran WELCA Great Falls
Our Savior's Lutheran Thompson Falls
Our Savior's Lutheran WELCA Columbia Falls

Columbia Falls

St. James Lutheran - Columbus

Zion Lutheran WELCA - Glendive

Church Support \$500 - \$999

Bethel Lutheran - Great Falls

First American Lutheran - Hardin

First Lutheran - LCMS - Missoula

Lutheran Church of the Good

Shepherd - Billings

Our Savior's Lutheran - Laurel

Peace Lutheran - Billings

St. John's Lutheran - Helena

St. Luke's Lutheran - Shelby

Church Support \$1,000 - \$2,499

American Lutheran - Harlowtown Big Timber Lutheran - Big Timber Christ Lutheran - Whitefish

Emmanuel Lutheran - Shepherd

Good Shepherd Lutheran Trust Polson

Immanuel Lutheran - Absarokee

Messiah Lutheran - Red Lodge

Montana Synod ELCA

Pella Lutheran Church Endowment

Fund - Sidney

Redeemer Lutheran - Great Falls

Trinity Lutheran - Sheridan

Zion Lutheran - Lewistown

Zion Lutheran Trust Committee Lewistown

Church Support \$2,500 - \$9,999

American Lutheran Church Mission Endowment Trust -Billings Atonement Lutheran - Billings

Church Support \$10,000+

King of Glory Lutheran - Billings

GRANT & FOUNDATION SUPPORT

Billings Clinic Foundation Billings Public Schools Charles M. Bair Trust Hetzel Foundation Hoiness Family Foundation Montana Community Foundation Montana Healthcare Foundation Montana State Childcare Innovation Grant Montana State Childcare
Stabilization Grant
Red Lodge Area Community
Foundation
Town Pump Charitable Foundation

SPECIAL PROJECTS

Designated gifts for capital projects or programming help to launch and support innovative efforts that advance the mission of St. John's United. These generous people offered financial gifts for special projects in 2022.

Beverly Hall Helen Hancock Kinetic Marketing & Creative Arville & Elaine Lammers Meier Chiropractic Montague's Jewelers Northern Hotel TDS Fiber



ENDOWMENT DONORS

St. John's Foundation endowed funds sustain ministries that serve current and future generations. These generous people offered financial gifts to the St. John's Foundation Endowment in 2022.

360° Office Solutions

Anderson Hedge Wagner Kienitz

& Assoc.

Sara Ballard

Jack & Vivian Beals

Roger & Nancy Beeter

Bernice Bjertness

Lori & Nick Blake

Frank Borman

Andrea Bouchard

Holly Brown

Jane Carlson

Bill & Vickey Cowen

Carmen Cox

Robert Cushing

Robin Diedrich

Helen Eastwood

Suzanne Ennis

Estate of Erle & Jan Gross

Carol & Lester Ezrati

Sharon Fleming

Katcha Fox

Pr. Warren & Judy Frank

Dr. John Gregory

Pr. Karl & Peg Guhn

Dr. John Hanson &

Deborah Anspach

Pr. Paul & Kay Hanson

Cole & Danielle Harden

Connye Hartman

Connie Herberg

Stephanie Hilling

Beth Hoeferer

Karen Honnold

Lee & Nancy Jockers

Allan Karell

Mirandy Karina & Matt Ridgway

Patty Lechner

Claire Leslie

Pr. Elizabeth Liggett & Derek Grimmell

Libby & Jim Markus

Terry Mohn

Mina & Joe Morse

Gail Movius

Dave Nelson

Eric & Sue Nord

Jim & Barb Ochiltree

Clair & Cyndy Opsal

Jan Ostermiller

Sally Paulos

Pr. Darren & Trudi Paulson

Andrea Peters

Pr. David & Deborah Peters

Ali Pistora

Ron & Margie Prokop

Charlie & Audrey Reed

Karna & Scott Rhodes

Brooke & Joe Rivera

John & Diane Ronneberg

Martha Rowe

Jennifer Rumsey

Sanderson Stewart

Rhonda Sappington

Kelly Schallenberger

Margaret Schantz

Roger Schatzke

Pr. Tom & Sarah Schlotterback

Sarah Schroefel

Ed & Darlene Selby

Jerri Sikel

Bill & Marilyn Simmons

Rachel & Steve Simonson

Judith Smith

Robert & Jyl Story

Marcia Sullivan

Pr. Tim & Marcia Tostengard

Nancy Van Maren & George Fink

Robert Wilkerson

LEGACY CIRCLE DONORS

The Legacy Circle honors generous people who have offered planned gifts to the St. John's Foundation Endowment in any of the following ways:

- A one-time cash gift of \$10,000 or more.
- · Included the St. John's Foundation as beneficiary of an estate gift.
- · Named the St. John's Foundation as a beneficiary or owner of a life insurance policy.

2022 Inductees

Holly Brown Pr. Elizabeth Liggett & Derek Grimmell

Legacy Circle Honorees

Jerry & Claudia Baker Roger & Nancy Beeter Jerald & June Berve Frank & Susan[†] Borman Rockwood Brown Bruno & Evelyne Betti Foundation Kent & Linda Burgess Darrell & Kathy Buszmann Ted E. Clark Billt & Jane Carlson Tom Danielsen & Jane Fitch Danielsen Austin & Peggy Darkenwald[†] Robert[†] & Jane Doran Lowell & Janet Dunlop Michael[†] & Helen Eastwood Pr. Harold & Dorothy[†] Everson Carol & Lester Ezrati Cindy & Art Folker

Mike & Jill Follett Pr. Warren & Judy Frank Chuck Gainan Mick & Lynnette Gainan Dr. Phil & Barbara[†] Griffin Dr John Hanson & Deborah Anspach Dr. Allen[†] & Connye Hartman Stanley Hill Karen Honnold Dr. Paul & Dikken Hoyert David & Judy Johnson Dr. Paul & Katharine Kelker Vince[†] & Cleo Koefelda Lee & Nancy Jockers David & Nancy Larsen Becky Lenhart Kevin McGovern Karen & A.J. Miller Terry Mohn Frank[†] & Mary Mosdal Dr. David[†] & Gail Movius Joan Murphy Betty Nefzger[†] Eric & Sue Nord John† & Marilyn Olson Clair & Cyndy Opsal

Jerry & Penni Pearsall Edna Pixley Brooke & Joe Rivera Bill & Laverne Royer Pr. Tom & Sarah Schlotterback Tim & Roxanne Shinabarger Bill & Marilyn Simmons Steve & Rachel Simonson Paige Spalding & Jim Hummell Stockman Bank Robert & Jyl Story Joyce Syverson[†] Tim & Cindy Thompson David & Michelle Trost Howard & Dona Ullman Ben & Joei Uselman Nancy Van Maren & George Fink Tom[†] & Susan Wardell Marlin[†] & Joy Waylander Carissa Welsh

LEADERSHIP



David Trost CEO St. John's United



Trudi PaulsonDirector Family
Services



Brooke Rivera Administrator Home Based Services, Inc.



Karna Rhodes Senior Administrative Officer Legacy Campus



Karl Guhn Director Pastoral Care



Jerry Pearsall Chief Financial Officer



Cole HardenSenior Administrative
Officer
Regional Operations



Tom SchlotterbackPresident of
SJ Foundation



Kevin SiderChief Marketing &
Information Officer



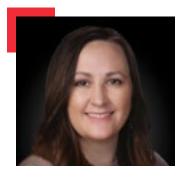
Kelly Schallenberger Senior Administrative Officer Support Services



Mark Wagstaff Vice President Health Services



Michelle DeBoer Regional Administrator



Carmen Cox Regional Health Director



Jan Ostermiller, FNP-BC Employee Health and Wellness Coordinator



Shannon Bloyder Director of Rehab



Ron Prokop
Facilities Director
Plant Operations/
Green-House

DONOR STORY

GIVING TUESDAY SUCCESS

Downtown businesses and St. John's United supporters gathered around one of St. John's newest projects, the Urban Horticulture Education Center (UHEC) Greenhouse, to celebrate Giving Tuesday on November 29th, a global day celebrating philanthropy.

\$17,000 was raised for GivingTuesday with the help of local businesses including TDS Fiber, Montague's Jewelers, Kinetic Marketing, Yarn Bar, Meier Family Chiropractic, Cricket Clothing, Desert Broadcasting, Northern Hotel, Western Security Bank, SCL Health/St. Vincent's (Intermountain Healthcare), Montana Mobile Document Shredding, and the Generosity Committee, a group of volunteers who implemented the annual event.

St. John's Urban Horticulture Education Center (UHEC) Greenhouse has already begun to:

- Orow fresh produce to feed the residents of St. John's United.
- Train students in sustainable organic food production.
- Provide priceless life-enriching intergenerational opportunities for residents of St. John's and students of Billings Public Schools.



WATCH how we are growing hope, dignity and love. Use this QR Code.



VOLUNTEER STORY

SENIOR MOMENTS BAND

Ken & Janet Neumiller and Curt & Joyce Schwartz



Ken and Curt grew up together in Terry, MT. They started a rock n' roll band and played through high school. A few years later, they went their separate ways for jobs and family. In 2008, they were asked to play music for a county fair and remembered how much fun it was to play together.

In 2020, Janet learned to play the ukulele and Joyce learned the harmonica. The four of them formed a musical group, "Senior Moments," and have since come to St John's United to enrich the lives of both residents and staff. You can find them performing at Chapel Court, Powers Cottage, or WyndStone.

These dedicated volunteers devote their time and talents by sharing familiar "oldies but goodies" and classic tunes. Residents are always smiling, tapping a foot, clapping their hands, or singing along. Music is stored differently in the brain than speech, so it can bring forth recollections that mere words cannot. Senior Moments played the song, Beer Barrel Polka, recently at Chapel Court and a resident told them how it brought back a childhood memory. The cognitive and emotional effects of music help people connect not only with their own memories, but also with other people and the world around them.

One staff member commented, "Senior Moments brings such a light to our campus through their upbeat vibes and fun loving disposition. We are blessed to have them in our community, and are proud to call ourselves Senior Moments groupies!"

PHILANTHROPISTS OF THE YEAR



Brett & Julie Schneider

BUSINESS PARTNER OF THE YEAR



STAY CONNECTED

CONTACT US

St. John's Foundation, 406-655-5710

VOLUNTEER

For information visit www.stjohnsunited.org/ volunteer

NEWSLETTER

Visit www.stjohnsunited.org and click "Stay Connected"



St. John's United Facebook: facebook.com/stjohnsmt

St. John's United Family Services Facebook: facebook.com/stjohnsmtfamilyservices



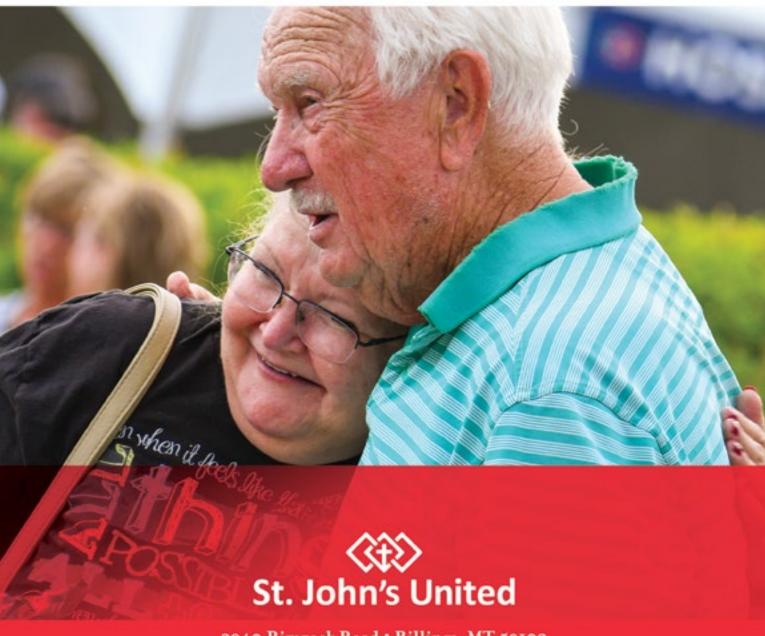
St. John's Events Facebook: facebook.com/stjohnsunitedevents

St. John's United YouTube: youtube.com/StJohnsMT

ST. JOHN'S UNITED DEI STATEMENT

Aligned with a mission to provide living opportunities within nurturing environments of hope, dignity, and love, St. John's United is called and empowered to challenge all barriers that limit human potential. We advocate for equity in our policies, practices, and programs. Diversity is essential to social enrichment, decision making, and spiritual growth. We aspire to create and sustain living and working communities that reflect the rich diversity of humanity and breadth of human differences.





3940 Rimrock Road • Billings, MT 59102 www.stjohnsunited.org