




St. John's United
ANNUAL REPORT

2024



Our Identity: St. John's is a community of diverse people sharing God's healing presence.

Our Mission: to provide living opportunities within nurturing environments of hope, dignity and love.

Our Vision: where every day for every age there is healing, meaning and purpose.



A YEAR OF FAITHFUL GROWTH AND STEWARDSHIP AT ST. JOHN'S UNITED

In 2024, St. John's United (SJU), grounded in our Lutheran heritage, embraced change to enhance our mission: providing environments of hope, dignity, and love. We've prioritized growth and excellence, serving our neighbors as Christ served us.

Our programs and services fall within three categories: Home, Health, and Family. In Home, we focused on modern living environments that honor life. Looking ahead, we plan to expand offerings to foster community. Our Health services provide excellent and holistic care. We strengthened our commitment to Family by providing nurturing spaces for development and mentorship, reflecting God's image.

Growth in all these areas demands high standards and constant review of programs for impact and sustainability, leading to necessary changes for better service. Resilience, rooted in grace, guides us in balancing services and finances. Our Board's decisions ensure SJU's ability to serve.

We are grateful for community support. We look to 2025 with anticipation, trusting in God's guidance. We remain dedicated to serving through Home, Health, and Family, as a testament to our faith.

May God continue to abundantly bless those we serve.

David Trost
CEO

GOVERNANCE BOARD OF DIRECTORS



Mina Morse

Chair

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Columbus



Mike Nelson

Vice Chair

Lutheran Church of the
Good Shepherd
Billings



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Secretary

Emmanuel Lutheran
Shepherd



Bill Davies

Treasurer

St. Pius Catholic
Billings



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King of Glory Lutheran
Billings



Tyler Amundson

American Lutheran
Billings



Claudia Baker

King of Glory Lutheran
Billings



Pastor Ken

Carrothers

Lutheran Church of the
Good Shepherd
Billings



Kristi Fischer
King of Glory Lutheran
Billings



Todd Koepp
Atonement Lutheran
Church
Billings



**Margaret
MacDonald**
First Congregational
Billings



Paul Nuetgens
St. Thomas Catholic
Billings

FOUNDATION BOARD OF DIRECTORS



Katie Edwards
Chair
Western Security Bank



Darrell Ehrlick
Vice Chair
Daily Montanan



Sara Sanderson
Treasurer
City Vineyard



Amanda Boerboom
Secretary
Intermountain
Healthcare



**Pastor Jen
Quanbeck**
Immediate Past Chair
King of Glory Lutheran
Church - Billings



Tari Broderik
Edward Jones



Allison Corbyn
Western Skies
Strategies



Jock Michelotti
Crowley Fleck
Attorneys PLLP



Pam Meier
Arrowhead Elementary



Mina Morse
A&E Design



Eric Nord
Crist, Krogh & Nord
PLLC



Dr. Carol Penn
Physician and Educator



Dennis Sulser
Retired



Bill Underriner
Underriner Motors

SENIORS SERVED
2,233



Billings
947

Laurel
69

Home &
Community
Based Services
1,108

Hamilton
178

CENTER FOR
GENERATIONS
CHILD CARE

Community
Families
43

Staff
Families
44

CHILDREN SERVED **87**





ADOPTION & FAMILY SERVICES

41 Received Counseling

49 Adoptive Families Served

20 Wendy's Wonderful Kids

1 Placements

95 C.A.R.E.S. Families

SPIRITUAL CARE

Memorial Services

17

Resident Vigils

6

Community Engagement/
Preaching

9

Deaths Attended

84



STAFF AND STUDENTS

63

**Students in Clinical
Learning Programs**

\$18,483

**In Educational
Scholarships to
Employees**

17

**Employee Families
Adopted at Christmas**

44

**Employee Crisis Fund
Recipients**



COMMUNITY ENGAGEMENT

9,000

Summer Concert
Series

200

Mission Ridge
Wellness

520

Primary/
Secondary
Students

552

The Crossings
Events

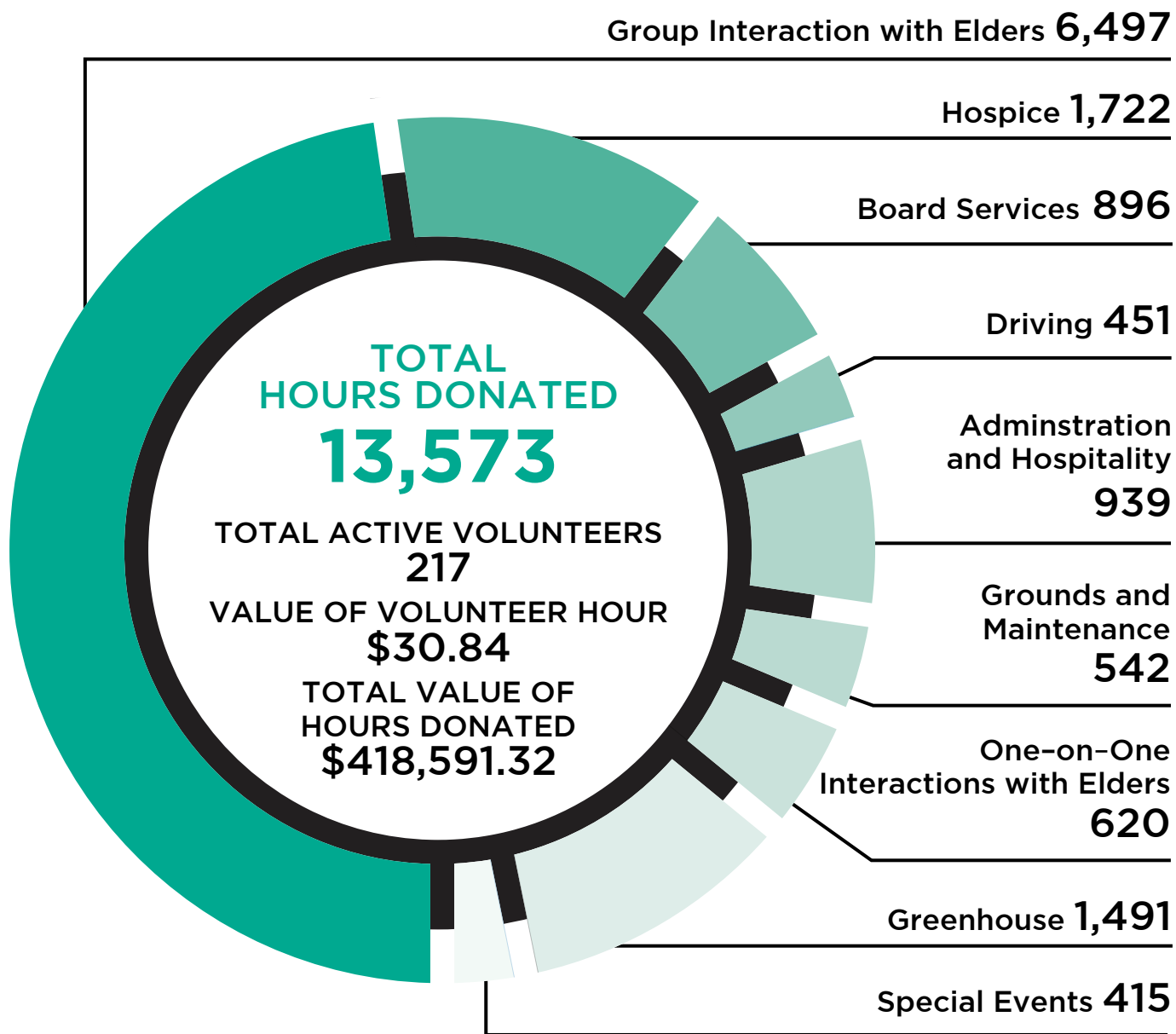
2,500

Mission Ridge
Events

30

Boulder
Arrowhead Little
League

VOLUNTEERS





YOUTH VOLUNTEER PROGRAM

Inspiring Meaningful Intergenerational Experiences

41

Individual
Youth

45

School-age
Groups

3

Preschools

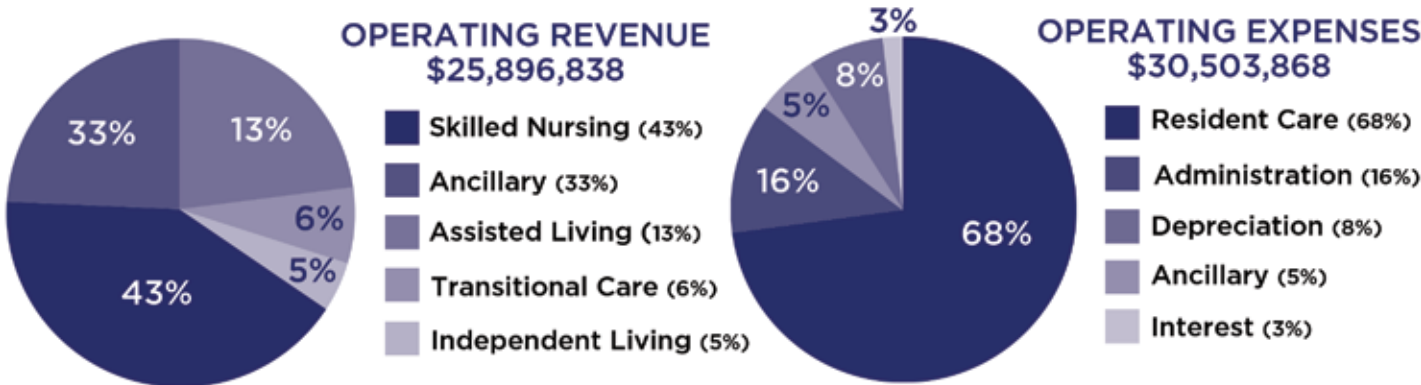
39

Greenhouse
Volunteers

15

Summer Youth
Program

2024 FINANCIALS



OPERATING GAP..... (\$4,607,030)

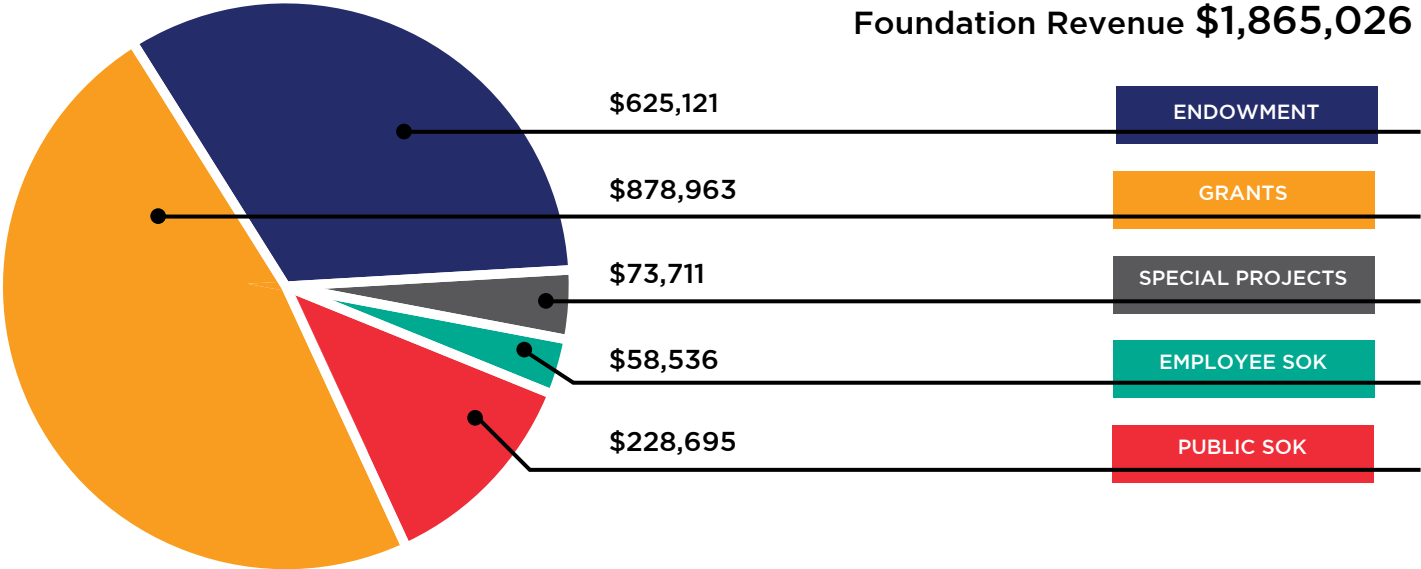
FILLING THE GAP

Investment Income.....	\$1,278,543
Employee Appreciation Fund.....	\$82,435
Distributions from Partnerships.....	\$59,616
SUPPORT FROM FOUNDATION	
Grants	\$865,619
Endowment Distributions.....	\$318,698
Nursing Fellowship Distribution	\$69,070
EXPENSES COVERED BY SEEDS OF KINDNESS	
Resident Needs	\$7,182
Employees	\$31,534
Family Service	\$54,330
Other Gifts and Memorials.	\$91,084
Releases from Donor Restricted Funds	\$44,836
Summer Concert Series Sponsors.....	\$88,882
TOTAL RESOURCE SUPPORT	\$2,991,829

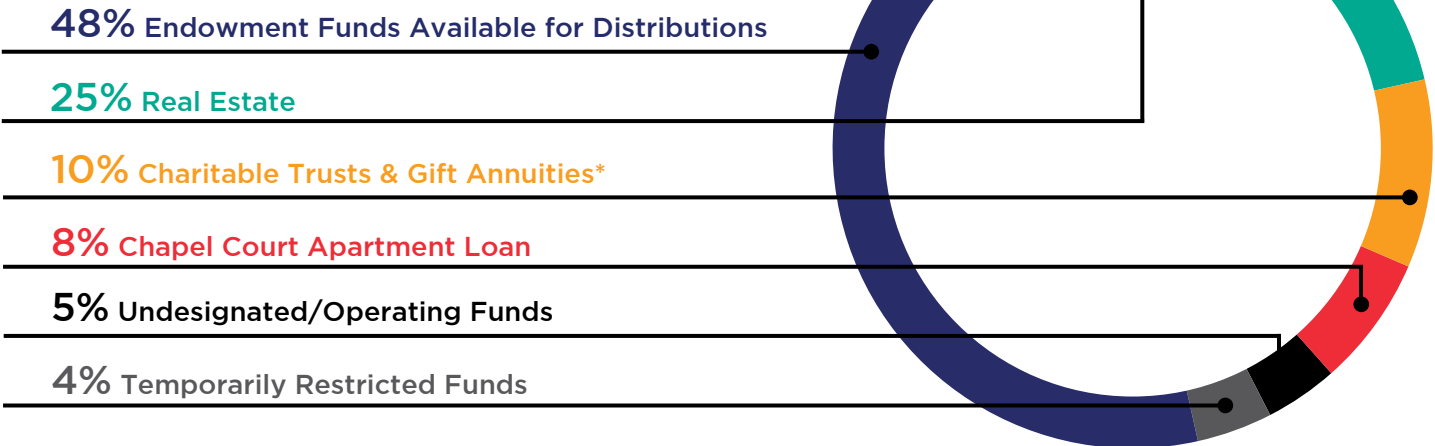
TOTAL \$(1,615,201)

ST. JOHN'S FOUNDATION

Foundation Revenue \$1,865,026



FOUNDATION HOLDINGS \$20,021,327



* Charitable Trusts & Gift Annuities are not subject to annual distributions to SJU



SEEDS OF KINDNESS DONORS

Gifts to the Seeds of Kindness Annual Fund deliver compassionate care to the lives of residents, children and staff within St. John's communities inclusive of St. John's United Family Services (formerly Lutheran Social Services of Montana). These generous people offered supporting gifts to St. John's in 2023.

[†]*Deceased* • Corporate churches in *italics*

If we have inadvertently omitted or misspelled your name, please contact our office at 655-5710.

SOK \$250 - \$499

Terrell & Jill Ackerman
Tyler & Crystal Amundson
Auriel Arrotta
Sara Ballard
Don & Janan Beller
Tonya Benjamin
Lori Blake
Karen & George Bray
Ryan Burrows
Sally Christensen
Michelle DeBoer
Phillip & Gabriella Decke
Sue Duray
Jennifer Eliason
Fair View Foundation / Malcolm &
Karen Long
Stephen & Linda Fenter
Lynette Feusner
David Field
Sharon Fleming
Cynthia Foster
Katcha Fox
James M. Fredrickson
Karen Fryer

Vicki Glueckert
Alice Gordon & Dr. Paul Grmoljez
Rhea Grandahl
John Greenfield
Huw Griffiths
Traci Grosse
Mary Ann Guenther
Marilyn Haidle
Bruce & Jillaine Haight
Maxine Hanson
Connie Hartman
Amber Hogg
Roger Jacobson
Judy Johnson
Jill Johnston
Mirandy Karina
Robert & Susan Keene
Jo Killenbeck
David & Elaine Kinnard
Todd & Erin Koepp
Patty Lechner
Rene Lindeen
Wynter Lloyd
Ashley Lovec
Deseray Lozon
Shawna McCoskery

Linsey McGauvran
Lilah Meldahl
Betty Miller
Craig Miller
Stevie Mogan
Mustangs Baseball
Bert Nelson
Lucky Norbury
Debbie Olson
Heidi Paulson
Andrea Peters
Dawn Petty
Tina Price
Ron & Margie Prokop
Erin Reilly
Donella Rieke
Kristi Rieke
Jennifer Rumsey
Kelly Schallenberger
Sheri Seeds
Carissa Seibold
Amy Shaffer
Jerri Sikel
Gary Smith
Judith Smith
Louise Sorenson

Angela Stai-Dunn
Pamela Sternberg
Peter Strang
Jessica Strauch
Esther Strong
Dennis & Val Sulser
Amber Tucker
Joan Vogel
Carissa Welsh
Desiree Wilks
John Wold
Pr. Philip & Laura Wold
Schylie Wood
Ronald Yates

SOK \$500 – \$999

Virginia Allen
Jerry & Claudia Baker
Jane Barker
Amanda & Sam Boerboom
Andrea Bouchard
Lori Bremer
Kent & Linda Burgess
Mona Clark
Dr. Patricia Coon & Robert Organ
Inger Curtis
Julie & Pr. Mark Donald
Jessica Eichel
Heather Estus
Dominic Farrenkopf
Fredricka Gilje
Michelle Glumac
Michael Gordon
Whitney Griffin
Arnold Helland
Connie Herberg
Aimee Hillis
Bruce & Polly Icenoggle

Lee & Nancy Jockers
Audrey Johnson-Nevins
Valerie Kaae
Timothy Lerman
Claire Leslie
Tibby Lyngby
Margaret MacDonald
Jason Maloney
Kathryn McKenzie
Marlene Moran
Mina & Joe Morse
Tom & Jean Olson
Ali Pistora
Andy Quanbeck
Pr. Jen & Pr. Ben Quanbeck
Mary Rathbun
Brooke & Joe Rivera
Summer Samsel
Sara & Michael Sanderson
Brett & Julie Schneider
Lori Scott
Wesleta Shaules
Kevin Sider
Leslie Spalding
Paige Spalding & Jim Hummel
Evalea Sticka
Donna Sweeney
Mark Wagstaff
Patricia Ward
Lillian Weschenfelder

SOK \$1,000 – \$2,499

Bernie Allen
Pat Anderson
Alice Bachler
Susan Barton
Faye Bertino
Jerald & June Berve

Shannon Bloyder
Ruth Boese
Elisa & Pr. Ken Carrothers
Dean Colarchik
Helen Eastwood
Katie Edwards
Dr. Michael & Kristi Fischer
Beverly Hall
Pr. Paul & Kay Hanson
Cole Harden
Stanley Hill
Kelly Holmes
Karen Honnold
Rebecca Houghton
Dr. Cindy Husby & Larry Disney
Lillian & Alan Johnstone
Becky Lenhart
Pr. Elizabeth Liggett &
Derek Grimmell
Harold & Selma Matson
Mary Mosdal
Nexstar Media, Inc.
Stacey Nybo-Black
John L. and Marilyn J. Olson
Foundation
Clair & Cyndy Opsal
Jerry & Penni Pearsall
Denise Price
Jamie Rettig
Karna Rhodes
Richard & JoAnne Roach
Donald & Carol Roberts
Foundation
Lois Schroeder
Dr. Ben Spiger & Pr. Kendra Wilde
David & Michelle Trost
Hessie Watts
Rob Wilkerson
Estate of Marion Zuckowski

SOK \$2,500 – \$4,999

Bill & Collette Davies
Margie Lauwers
Phil & Betty Lilleberg
Jim & Barb Ochiltree
Sally Paulos
Pr. Darren & Trudi Paulson
Rachel & Steve Simonson
Bill & Carolyn Switzenberg

SOK \$5,000+

Robert Cushing
Gary & Arlene Elsom
Pr. Tom & Sarah Schlotterback
Bill & Mary Underriner
Dee & Stan Waldow

CHURCH SUPPORT \$250 – \$499

Faith Lutheran – Hamilton
Bethel Lutheran – Joplin
Emmanuel Lutheran – Shepherd
Lutheran Church of the Good
Shepherd WELCA – Billings
Our Savior's Lutheran –
Thompson Falls
Our Savior's Lutheran – Laurel
Our Savior's Lutheran WELCA –
Great Falls
St. James Lutheran – Columbus
St. John' Lutheran – Helena
Trinity Lutheran – Lennep
Zion Lutheran – Glendive

CHURCH SUPPORT \$500 – \$999

American Lutheran – Harlowton
First American Lutheran – Hardin
First Lutheran-LCMS – Missoula
Grace Lutheran – Barber/Ryegate
Immanuel Lutheran – Absarokee
Redeemer Lutheran – Great Falls

CHURCH SUPPORT \$1,000 – \$2,499

Big Timber Lutheran – Big Timber
Christ Lutheran – Whitefish
First Lutheran – Miles City
Good Shepherd Lutheran Trust –
Polson
Messiah Lutheran – Red Lodge
Pella Lutheran – Sidney
Trinity Lutheran – Sheridan
Zion Lutheran Trust – Lewistown

CHURCH SUPPORT \$2,500 – \$9,999

Atonement Lutheran Church –
Billings

CHURCH SUPPORT \$10,000+

King of Glory Lutheran Church –
Billings

GRANT & FOUNDATION SUPPORT

Billings Public Schools
Melvin & Lois Hoiness Foundation
MJ Murdock Charitable Trust
Montana Community Foundation

Montana Health Research &
Education Foundation
National Council on Aging
State of Montana Childcare
Innovation

State of Montana STRIKE
Thrivent Choice Dollars

SPECIAL PROJECTS

GREENHOUSE AT GAINAN COMMONS

Mina & Joe Morse
Susan Nybo
David & Michelle Trost
Carissa Welsh

CENTER FOR GENERATIONS PLAYGROUND

Marty & Brenda Ambuehl
Tonya Appelt
Ben Mitchell Construction
Allyson Brekke

Jon Bullman
Mark Donnot
DuPREE Building Specialties of
MT
Mike & Jill Follett
Doc Harper's/ Bruce & Barbara
Harper
Josh Hedge
Rene Herman
High Point Networks, LLC
Karen Honnold
LaVonne Iverson
Lutheran Church of the Good
Shepherd
Sandra Mammenga
Mina & Joe Morse

Stacey Nybo-Black
Jenna O'Brien
Susan Peterson
Pr. Tom & Sarah Schlotterback
Brett & Julie Schneider
Rachel & Steve Simonson
Tyson Taylor
David & Michelle Trost
Corina Zackowski

ENDOWMENT DONORS

St. John's Foundation endowed funds sustain ministries that serve current and future generations. These generous people offered financial gifts to the St. John's Foundation Endowment in 2023.

Marvin & Joan Balback
Sara Ballard
Roger & Nancy Beeter
Larry Bestrom
Andrea Bouchard
Darrell & Kathy Buszmann
Ted E. Clark
Bill & Vickey Cowen
Jane Doran
Lowell Dunlop
Helen Eastwood
Pr. Harold Everson
Carol & Lester Ezrati
Art & Cindy Folker
Katcha Fox
Pr. Warren & Judy Frank
John & Carol L.H. Green
Dr. Wayne Hansen
Dr. John Hanson &
Deborah Anspach
Pr. Paul & Kay Hanson
Cole Harden
Stanley Hill
Stephanie Hilling
Shannon Hodge
Beth Hoferer
Karen Honnold
Patty Lechner
Claire Leslie
Kevin & Kelly McGovern

Robert "Jock" & Connie Michelotti
Estate of Terry Mohn
Gail Movius
Joan Murphy
Robert & Holly Newsome
Eric & Sue Nord
Jane Ohnstad
Clair & Cyndy Opsal
Sally Paulos
Andrea Peters
Charlie & Audrey Reed
Paul Rembold
Karna & Scott Rhodes
John & Diane Ronneberg
Jennifer Rumsey
Ken & Connie Sandvik
Kelly Schallenberger
Pr. Tom & Sarah Schlotterback
Ed & Darlene Selby
Jerri Sikel
Rachel & Steve Simonson
St. Stephen's Episcopal Church
Dr. Lynda Stoner
David & Michelle Trost
Nancy Van Maren & George Fink
Rob Wilkerson

LEGACY CIRCLE DONORS

The Legacy Circle honors generous people who have offered planned gifts to the St. John's Foundation Endowment in any of the following ways:

- A one-time cash gift of \$10,000 or more.
- Included the St. John's Foundation as beneficiary of an estate gift.
- Named the St. John's Foundation as a beneficiary or owner of a life insurance policy.

2024 Inductees

Dr. Wayne and Clare† Hansen
Brett & Julie Schneider
Sharon Wosnick

Legacy Circle Honorees

Jerry & Claudia Baker
Marvin & Joan Ballback
Stockman Bank
Roger & Nancy Beeter
Jerald & June Berve
Frank & Susan Borman†
Holly Brown
Rockwood Brown
Bruno & Evelyne Betti Foundation
Kent & Linda Burgess
Darrell & Kathy Buszmann
Bill† & Jane Carlson
Ted E. Clark
Tom Danielsen &
Jane Fitch Danielsen
Robert† & Jane Doran
Lowell & Janet† Dunlop
Michael† & Helen Eastwood
Heather Estus
Pr. Harold & Dorothy Everson

Carol & Lester Ezrati
Dr. Michael & Kristi Fischer
Cindy & Art Folker
Mike & Jill Follett
Cynthia Foster
Pr. Warren & Judy Frank
Chuck Gainan
Mick & Lynnette Gainan
Dr. Phil & Barbara† Griffin
Dr John Hanson &
Deborah Anspach
Dr. Allen† & Connye Hartman
Stanley Hill
Karen Honnold
Dr. Paul & Dikken Hoyer†
Paige Spalding & Jim Hummell
Dr. Lucinda Husby & Larry Disney
Lee & Nancy Jockers
David† & Judy Johnson
Dr. Paul & Kathy Kelker
Vince† & Cleo Koefeld
David & Nancy Larsen
Ted† & Patty Lechner
Becky Lenhart
Pr. Elizabeth Liggett &
Derek Grimmell
Kevin & Kelly McGovern
Karen & A.J. Miller
Terry Mohn†

Frank† & Mary Mosdal
Dr. David† & Gail Movius
Joan Murphy
Betty Nefzger†
Robert & Holly Newsome
Eric & Sue Nord
Jane Ohnstad
John† & Marilyn Olson
Clair & Cyndi Opsal
Sally Paulos
Jerry & Peni Pearsall
Edna Pixley†
Brooke & Joe Rivera
Bill & Laverne Royer
Tom & Sarah Schlotterback
Tim & Roxanne Shinabarger
Bill & Marilyn Simmons
Steve & Rachel Simonson
Robert & Jyl Story
Joyce Syverson†
Tim & Cindy Thompson
David & Michelle Trost
Howard & Dona Ullman
Ben & Joei Uselman
Nancy Van Maren & George Fink
Tom† & Susan Wardell
Marlin & Joy Waylander†
Carissa Welsh

LEADERSHIP



David Trost
CEO
St. John's United



Tom Schlotterback
President of
SJ Foundation
Vice President of Mission
Advancement



Jerry Pearsall
Chief Financial Officer



Kelly Schallenberger
Senior Administrative
Officer Support
Services



Cole Harden
Senior Administrative
Officer
Regional Operations



Karna Rhodes
Senior Administrative
Officer
Legacy Campus



Brooke Rivera
Administrator Home
Based Services, Inc.



Kevin Sider
Chief Marketing &
Information Officer



Mark Wagstaff
Vice President Health
Services



Michelle DeBoer
Regional Administrator



Shannon Bloyder
Director of Rehab



Ruth Boese
Director of Transitional
Rehab



Aimee Hillis
Pharmacy Director



**Pastor Darren
Paulson**
Director Spiritual Care



Ron Prokop
Facilities Director
Plant Operations/
Green-House



Jaime Rettig
Director Family
Services



Brett Schneider
IT Director



Pamela Sternberg
Regional Director
of Culinary and
Environmental Services
Operations, Montana

DONOR STORY

St. John's "Be A Kid" Event

A FUN EVENING SUPPORTING NEW
CENTER FOR GENERATIONS PLAYGROUND

Thank you to everyone who joined us for the incredible "Be A Kid" event on October 24, 2024! Your support helped us reach the final fundraising goal for the Center for Generations Playground.

The event brought together supporters from multiple generations for a night of laughter, games, and nostalgic fun. Guests enjoyed classic games and treats, reconnecting with the joy of being a kid while learning about the **Center for Generations** program, which bridges the gap between seniors and children to create meaningful intergenerational relationships.

YOU made the **Center for Generations Playground** a reality through ticket sales, auction proceeds, and generous donations. The new space will foster connection and joy for years to come.

To everyone who attended, sponsored, or donated — thank you for making it happen!



VOLUNTEER STORY

Yellowstone Electric Company

Lighting the way with joy and generosity

Bright, joyful holiday lights are a cornerstone of St. John's mission to create living opportunities within nurturing environments of hope, dignity, and love. For the past two seasons, Yellowstone Electric Company has made a significant impact on the residents of WyndStone by volunteering to create a stunning holiday light display.

After creating a beautiful display in 2023, residents expressed a wish: Could the lights remain year-round? Yellowstone Electric Company took this heartfelt request to heart. In December 2024, they graciously donated their services to install permanent lighting on the Little White Church.

Ken Hatfield, Vice President of Yellowstone Electric Company, played a key role in facilitating the project, dedicating extra hours to bring the vision to life. Now, the Little White Church can be illuminated in vibrant colors throughout the year — bright hues in December, green in March, red, white, and blue in July, and orange in October.



PHILANTHROPISTS OF THE YEAR



**Helen
Eastwood**



**Lowell
Dunlop**

BUSINESS PARTNER OF THE YEAR



STAY CONNECTED

CONTACT US

St. John's Foundation,
406-655-5710

VOLUNTEER

For information visit
[www.stjohnsunitied.org/
volunteer](http://www.stjohnsunitied.org/volunteer)

NEWSLETTER

Visit www.stjohnsunitied.org
and click "Stay Connected"



St. John's United Facebook: facebook.com/stjohnsmt

St. John's United Family Services Facebook: facebook.com/stjohnsmtfamilyservices



St. John's Events Facebook: facebook.com/stjohnsunitiedevents

St. John's United YouTube: youtube.com/StJohnsMT



St. John's United

3940 Rimrock Road • Billings, MT 59102

www.stjohnsunity.org