



**Instructions for joining
the Mission Ridge and/or WyndStone
First Choice Waiting List Program**

We are so glad you are interested in the First Choice Waiting List Program for Mission Ridge and WyndStone, Montana's premier retirement communities for active adults. To join the First Choice Waiting List program, please follow these simple steps:

1. Please fill out this entire application (the Signature page, the Confidential Waiting List Information page and the Confidential Financial Statement). Please make sure that you (and your spouse, if applicable) sign each page.
2. Mail the application, along with your check for \$1,000.00, payable to Mission Ridge or WyndStone (depending on which community you are interested in moving into), to one of the following addresses:

Mission Ridge Marketing Office
3840 Rimrock Road
Billings, MT 59102

Or

WyndStone Marketing Office
1920 WyndStone Way
Billings, MT 59105

3. If you would like to be on both waiting lists, please check the appropriate boxes on the signature page. Your \$1,000.00 deposit will qualify you to be on both waiting lists.
4. You can expect to hear from us and receive a copy of your completed application and check, but feel free to call us with any questions at any time. For Mission Ridge, please call (406) 655-5200. For WyndStone, please call (406) 325-8600.

Thank you and welcome to our Mission Ridge and WyndStone family!

First Choice Program

MISSION RIDGE & WYNDSTONE

Mission Ridge and WyndStone are Montana's premier retirement communities for active adults. When you choose our communities, you're assured the best in quality living. We are best suited to those who are active, socially engaged and who enjoy good things out of life. We assume that at this point of your research on retirement housing within Montana, you have found that our communities are well built, with fine amenities, and fantastic service in a combination that cannot be matched by any other.

Our "First Choice" program is just that; it provides you with first choice on the style or styles of apartments that fit your needs. As apartments become available, those that are enrolled in "First Choice" will have first right of refusal. It is that simple. If your answer is "not yet," we will let you know when the opportunity comes again. You are in control and no pressure will be given.

As a "First Choice" member, you will receive invitations to public events that we present to the Billings community. You will also enjoy programming throughout the future designed specifically for our "First Choice" members.

If, for some unforeseen reason, your health should not allow you to enjoy an independent community, being enrolled in "First Choice" will also provide you priority access to The Vista, Meadowlark Landing, or Novak Cottage, our assisted living communities.

We believe that by taking advantage of our "First Choice" program, you'll make that important step in securing an easy, comfortable lifestyle that values community and respects privacy. The enrollment fee is \$1,000 and can be fully contributed to the entry fee required for future occupancy.

We want you to be confident in your decision to enroll in "First Choice." If for some reason a cancellation is requested by you, we will refund your enrollment fee (less \$100 for administrative and service expenses). All candidates for occupancy must complete both a health and financial assessment prior to taking occupancy of a unit. If, for some reason, your assessment indicates that Mission Ridge or WyndStone are not the best option for you, we will refund your entire enrollment fee.

To join please complete the following:

Member Signature:

Member Signature:

Mission Ridge/WyndStone Representative

First Choice (Apt. #/Style):

Mission Ridge and/or WyndStone

One Bedroom _____

Two Bedroom _____

Other preferences:

Date: _____



CONFIDENTIAL INFORMATION FORM

Name(s): _____ Date of Birth: _____
_____ Date of Birth: _____

Address: _____

Home Phone: _____ Cell: _____

Email Address: _____

Emergency Contacts:

1. Name _____ Relationship _____

Address _____

Email _____ Phone _____ Cell _____

2. Name _____ Relationship _____

Address _____

Email _____ Phone _____ Cell _____

3. Name _____ Relationship _____

Address _____

Email _____ Phone _____ Cell _____

(Optional)

Wedding Anniversary Date _____

Veteran (Y/N) _____ Branch _____

Religious Affiliation _____

SIGNATURE _____ DATE _____

SIGNATURE _____ DATE _____



FINANCIAL STATEMENT

Name _____ Spouse _____

REGULAR MONTHLY INCOME

ALL INFORMATION WILL BE HELD CONFIDENTIAL

	Applicant	Spouse
Social Security	\$	\$
Pension	\$	\$
Dividends	\$	\$
Interest	\$	\$
Mortgage/Rental Income	\$	\$
IRA Income	\$	\$
Trust Income	\$	\$
Other Monthly Income	\$	\$
Total Regular Monthly Income	\$	\$

CAPITAL ASSETS

	Applicant	Spouse
Cash (Savings and Checking)	\$	\$
CD's, Money Markets, etc.	\$	\$
Stocks and Bonds	\$	\$
IRA's, Annuities, etc.	\$	\$
House	\$	\$
Other Real Estate	\$	\$
Trust Fund	\$	\$
Life Insurance (Cash Value)	\$	\$
Other Assets	\$	\$
Total Assets	\$	\$

CAPITAL LIABILITIES

	Applicant	Spouse
Mortgage - Personal Residence	\$	\$
Mortgages/Loans - Commercial	\$	\$
Other	\$	\$
Total Liabilities	\$	\$
Net Worth (Assets less Liabilities)	\$	\$

I hereby declare that all statements made herein are true according to my best knowledge and belief. In witness whereof, I have hereunto set my hand to this application:
 Signature _____ 2nd Person Signature _____ Date _____